**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2016**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES36”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 21 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES36

**Nominal Issued** R 645,000,000.00

**Issue Price** 100%

**Coupon** 9.138% (3 Month JIBAR as at 18 Oct 2016 of 7.358% plus 178bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 October 2019

**Books Close date(s)** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 21 October 2016

**Date Convention** Following

**Interest Commencement Date** 21 October 2016

**First Interest Payment Date** 21 January 2017

**ISIN No.** ZAG000140062

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES36%20Pricing%20Supplement%2021October%202016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES36%20Pricing%20Supplement%2021October%202016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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